

2022 - 2024 VE, Bid, and Appropriation Data

This spreadsheet is based in part on information provided by districts and their consultants. The data is fluid and subject to change. Please contact the districts for the most up to date information.

Data as of: 3/17/2023. Updates since 2/17/2023 in red.

Dark Green: Final GMP/Bid Received, Contract Executed, Additional Appropriation approved as needed
 Light Green: Final GMP/Bid pending, Additional Appropriation approved based on estimates
 Light Pink: Final GMP/Bid Received, Contract Executed, Additional Appropriation pending
 White: Final GMP/Bid to be received, local funding secured.
 Blue Italics: MSBA Board approved project. Next step is for City/Town to secure local funding for the project.

PS&B: Project Scope and Budget approval date by MSBA Board of Directors
 FSB: Filed Subbids for Design Bid Build Methodology and Trade Contractors for Construction Manager at Risk Methodology
 GMP: Guaranteed Maximum Price (CMR only)

2022 Bids, sorted by FSB Date

| District | School | Project Scope & Budget Approval | Gross Square Footage (GSF) | Total Project Budget | Construction Budget (excludes all soft costs and contingencies) | Maximum Total Facilities Grant | Reimbursement Rate with incentives | Estimated Construction Budget/ GSF | Project Delivery Method | Progress through Design Phase | Approx. Value Engineering % to date, as available | FSB Variance (millions) | FSB % variance | FSB Received/Anticipated | General Bids/GMP Received/anticipated | CM/GC | GMP/Bid Variance (millions) | GMP/BID% variance | Bid Construction Cost/GSF | \$/SF Increase/Decrease | Appropriation expected/ amount (millions) | Appropriation Failed (millions) | Appropriation Passed (millions) | Use of Other Funds (millions) | Status |
|--------------|----------------------------|---------------------------------|----------------------------|----------------------|---|---|------------------------------------|------------------------------------|-------------------------|-------------------------------|---|-------------------------|----------------|--------------------------|---------------------------------------|---------------------------------|-----------------------------|-------------------|---------------------------|-------------------------|---|---------------------------------|---------------------------------|-------------------------------|---|
| Lowell | Lowell HS | 4/10/2019 | 622,777 | \$343,399,220 | \$271,244,856 | \$215,992,406 | 80.00% | \$436 | CMR | N/A | N/A | \$30.50 M | N/A | 4/21/2021 | 10/4/2022 | Suffolk Construction Company | \$34.77 M | 12.82% | \$491 | \$55 | Passed | | \$38.50 M | | Additional appropriation passed. GMP executed 10/4/22. |
| Ashland | David Mindess | 10/28/2020 | 104,885 | \$84,387,000 | \$67,945,296 | \$27,008,753 | 55.57% | \$648 | CMR | 90% | 0.85% | \$0.43 M | N/A | 2/2/2022 | 3/8/2022 | Shawmut Design and Construction | \$1.06 M | 1.56% | \$658 | \$10 | N/A | | \$0.25 M | | FY22 School Department Capital Budget surplus of \$0.25M was transferred to Free Cash at end of FY22. It was then transferred to the project budget at Special Town Meeting on 11/16/2022. |
| Worcester | Doherty Memorial HS | 8/26/2020 | 421,858 | \$293,384,178 | \$239,610,676 | \$135,241,024 | 80.00% | \$568 | CMR | 90% | 0.00% | \$15.00 M | N/A | 3/2/2022 | 6/15/2022 | Fontaine + Dimeo JV | \$27.62 M | 11.53% | \$633 | \$65 | Passed | | \$24.67 M | | Additional appropriation passed. GMP signed June 2022. |
| Boston | Josiah Quincy Upper School | 10/28/2020 | 178,024 | \$193,591,467 | \$147,562,305 | \$54,075,966 | 65.94% | \$829 | CMR | 90% | 0.54% | \$15.90 M | 17.00% | 5/11/2022 | 11/15/2022 | Turner Construction | \$30.79 M | 20.86% | \$1,002 | \$173 | Passed | | \$30.30 M | | Boston has appropriated an additional \$30.3M for the project. The first City Council vote occurred Wednesday, October 19th and the second City Council vote occurred Wednesday, November 2nd. The 20-day period is complete for funds to be allocated to the project. Furthermore, the project team is transferring \$1.55M from the Swing Space budget within the PFA to the Construction budget. |
| Westwood | Paul R. Hanlon ES | 4/14/2021 | 113,141 | \$87,820,386 | \$70,380,680 | \$18,235,725 | 39.35% | \$622 | DBB | 90% | 3.19% | \$3.00 M | 10.00% | 6/13/2022 | 6/22/2022 | Brait Building Co. | \$3.97 M | 5.64% | \$657 | \$35 | N/A | | \$2.00 M | | Westwood School Committed voted additional funds of \$2.0M. District awarded contract with a contingency budget of 3.5% to bridge the gap. District may work with the Town to obtain \$1.1 M in ARPA funding dependent upon use of contingency as project progresses. |
| Somerset | Somerset MS | 4/14/2021 | 124,200 | \$85,020,490* | \$68,956,365* | \$31,799,754* | 61.59% | \$563 | DBB | 90% | 7.28% | \$4.38 M* | 16.51% | 7/12/2022 | 7/25/2022 | N/A | \$6.54 M* | 9.35% | \$616 | \$53 | Failed | \$9.90 M | | | Numbers shown are for the July 2022 Bid. Appropriation for \$9.90M failed at Town Meeting on 8/22/22. District chose not to proceed with ballot vote. District and team redesigned aspects of the project. Changed from Design Bid Build to Construction Manager at Risk Methodology. Project has been added to the 2023 Bid list in the table below. |
| Peabody | William A Welch Sr | 10/27/2021 | 59,025 | \$29,973,821 | \$23,444,912 | \$17,628,004 | 63.33% | \$397 | CMR | N/A | N/A | \$1.15 M | 10.06% | 7/20/2022 | 12/1/2022 | Consigli Construction Co. | \$3.46 M | 14.75% | \$456 | \$59 | Passed | | \$3.50 M | | School Building Committee (8/22/2022) and School Committee (8/23/2022) voted to approve additional funding. City Council approval received 10/13/2022. |
| Andover | West ES | 4/14/2021 | 191,028 | \$151,661,968 | \$119,178,907 | \$38,442,820 | 45.85% | \$626 | CMR | 90% | 2.52% | \$6.48 M | 13.95% | 8/29/2022 | 12/12/2022 | Gilbane Building Company | \$16.98 M | 14.20% | \$715 | \$89 | Passed | | \$16.40 M | | Appropriation vote at Special Town Meeting on 12/1/2022 passed. Special Election is not required. |
| Lawrence | Oliver Partnership School | 2/11/2021 | 162,000 | \$132,300,000 | \$105,160,310 | \$61,647,551 | 80.00% | \$649 | CMR | 90% | 2.98% | \$0.83 M | 2.17% | 8/31/2022 | 11/9/2022 | Consigli Construction Co. | \$12.28 M | 12.00% | \$725 | \$76 | Passed | | \$15.50 M | | City Council approved additional appropriation. |
| Nauset | Nauset Regional HS | 2/13/2020 | 214,250 | \$131,825,665 | \$104,708,165 | \$36,676,476 | 43.39% | \$489 | DBB | 90% | 5.63% | \$19.80 M | 30.00% | 9/19/2022 | 10/19/2022 | Brait Building Co. | \$29.68 M | 28.00% | \$627 | \$138 | Passed | | \$38.10 M | | Appropriation vote among the four member towns on 1/10/2023 passed. |
| Swampscott | Hadley ES | 6/23/2021 | 153,855 | \$98,316,523 | \$77,397,159 | \$32,572,001 | 48.90% | \$507 | DBB | 90% | 9.55% | -\$0.28 M | -0.80% | 10/12/2022 | 10/25/2022 | CTA Construction | \$2.67 M | 3.43% | \$524 | \$17 | Passed | | \$2.91 M | | \$2.91M to replenish construction contingency approved at 12/5/2022 Town Meeting. Special Election not required. DOR report filed and approved. |
| Stoneham | Stoneham HS | 8/25/2021 | 207,077 | \$189,593,594 | \$153,677,188 | \$48,968,062 | 55.10% | \$742 | CMR | 90% | 8.90% | \$6.36 M | 11.85% | 12/12/2022 | 1/23/2023 | Consigli Construction Co. | \$22.57 M | 14.68% | \$868 | \$126 | Passed | | \$24.99 M | | Special Town Meeting on January 11, 2023 passed. Town previously added \$2.2M in ARPA funds and transferred \$1.9M from Construction Contingency and \$1.4M from Soft Cost Contingency. Those amounts have been returned and replaced by the additional appropriation. |
| Count | 11 | | | Total | \$1,380,310,454 | * Construction Budget, FSB Variance, and GMP/Bid Variance totals do not include Somerset MS. | | | | | Total | \$99.17 M | | | Total | \$185.85 M | | | Total | \$0.00 M | \$9.90 M | \$194.87 M | \$2.25 M | | |

2022 - 2024 VE, Bid, and Appropriation Data

This spreadsheet is based in part on information provided by districts and their consultants. The data is fluid and subject to change. Please contact the districts for the most up to date information.

Data as of: 3/17/2023. Updates since 2/17/2023 in red.

Dark Green: Final GMP/Bid Received, Contract Executed, Additional Appropriation approved as needed
 Light Green: Final GMP/Bid pending, Additional Appropriation approved based on estimates
 Light Pink: Final GMP/Bid Received, Contract Executed, Additional Appropriation pending
 White: Final GMP/Bid to be received, local funding secured.
 Blue Italics: MSBA Board approved project. Next step is for City/Town to secure local funding for the project.

PS&B: Project Scope and Budget approval date by MSBA Board of Directors
 FSB: Filled Subbids for Design Bid Build Methodology and Trade Contractors for Construction Manager at Risk Methodology
 GMP: Guaranteed Maximum Price (CMR only)

2023 Bids, sorted by FSB Date

| District | School | Project Scope & Budget Approval | Gross Square Footage (GSF) | Total Project Budget | Construction Budget (excludes all soft costs and contingencies) | Maximum Total Facilities Grant | Reimbursement Rate with incentives | Estimated Construction Budget/ GSF | Project Delivery Method | Progress through Design Phase | Approx. VE % to date, as available | FSB Variance (millions) | FSB % variance | FSB Received/ Anticipated | General Bids/GMP Received/ anticipated | CM/GC | GMP/Bid Variance (millions) | GMP/BID% variance | Bid Construction Cost/ GSF | \$/SF Increase/ Decrease | Appropriation expected/ amount (millions) | Appropriation Failed (millions) | Appropriation Passed (millions) | Use of Other Funds (millions) | Status |
|--|-----------------------------------|---------------------------------|----------------------------|----------------------|---|--------------------------------|------------------------------------|------------------------------------|-------------------------|-------------------------------|------------------------------------|-------------------------|------------------|---------------------------|--|---------------------------------|-----------------------------|-------------------|----------------------------|--------------------------|---|---------------------------------|---------------------------------|-------------------------------|---|
| Randolph | Elizabeth G. Lyons ES | 10/27/2021 | 74,720 | \$50,384,511 | \$41,576,611 | \$27,558,249 | 80.00% | \$556 | DBB | 90% | 11.73% | \$0.24 M | 2.58% | 1/11/2023 | 1/25/2023 | Agostini Construction | \$0.89 M | 2.13% | \$568 | \$12 | Passed | | | \$0.99 M | ARPA funding transferred to project budget at 8/16/2022 Building Committee Meeting. |
| Walpole | Bird MS | 8/25/2021 | 162,193 | \$115,768,814 | \$92,874,826 | \$37,974,281 | 52.22% | \$573 | CMR | 90% | 11.97% | \$3.60 M | 10.74% | 1/13/2023 | 2/14/2023 | Fontaine Bros. | \$0.11 M | 0.12% | \$573 | \$0 | TBD | | | | Additional appropriation is not anticipated. |
| Groton-Dunstable | Florence Roche School | 2/11/2021 | 109,855 | \$78,650,734 | \$61,741,339 | \$26,503,001 | 53.39% | \$562 | CMR | 90% | 10.53% | \$3.52 M | 13.91% | 1/13/2023 | 5/11/2023 | Gilbane Building Company | TBD | TBD | | | Passed | | \$9.50 M | | Special Town Meeting approved by over 2/3 vote. 90% CD submission was received, noting no VE at 90% phase. Team notes "Approved VE from 60% CD was incorporated into the design and the project is on budget." |
| Fitchburg | Crocker ES | 6/23/2021 | 115,788 | \$65,032,984 | \$49,774,500 | \$42,145,758 | 80.00% | \$430 | DBB | 90% | 1.85% | \$4.10 M | 20.51% | 1/31/2023 | 2/14/2023 | Fontaine Bros. | \$8.10 M | 16.27% | \$500 | \$70 | Passed | | \$11.60 M | | Additional appropriation passed. No additional VE was needed at 90% level. Delay in bid process following Pre-qualification Protest. |
| Somerset | Somerset MS | 4/14/2021 | 124,200 | \$85,020,490 | \$68,956,365 | \$31,799,754 | 61.59% | \$563 | CMR | 90% plus GMP | 16.29% | \$2.61 M | 9.78% | 2/28/2023 | 3/6/2023 | Brait Building Co. | -\$0.06 M | -0.08% | \$563 | \$0 | Failed | | | | Please see Status above for initial bid and failed additional appropriation information. District and team redesigned aspects of the project. Changed from Design Bid Build to Construction Manager at Risk Methodology. Additional appropriation is not anticipated. |
| Wellesley | Ernest F. Upham Elementary School | 8/25/2021 | 80,039 | \$72,500,000 | \$56,399,123 | \$13,508,529 | 34.90% | \$705 | CMR | 90% | 7.79% | TBD | TBD | 3/3/2023 | 4/13/2023 | Shawmut Design and Construction | TBD | TBD | | | TBD | | | | 90% CD submittal included no additional value management. Potential additional funding will be pursued at March 2023 Town Meeting. |
| Westfield | Franklin Ave | 10/27/2021 | 88,495 | \$62,159,139 | \$50,430,464 | \$31,145,259 | 77.00% | \$570 | DBB | 90% | 8.17% | TBD | TBD | 3/7/2023 | 3/21/2023 | TBD | TBD | TBD | | TBD | | | | | 90% CD submittal included no additional value management. |
| Boston | Carter School | 8/25/2021 | 86,130 | \$91,966,532 | \$69,363,383 | \$26,270,658 | 64.31% | \$805 | CMR | 90% | 4.68% | TBD | TBD | 3/22/2023 | 4/28/2023 | Bond Brothers, Inc. | TBD | TBD | | | TBD | | | | Based on 60% CD submittal, the estimate was \$4.5M higher than the PFA budget. The City and School Building Committee decided that they did not want to do any additional VE as it would affect program and voted to increase the budget to cover the estimated overage. School Building Committee voted at June 15, 2022 meeting. The 90% CD submittal received. \$452,903 of VE included. |
| Hingham | William L. Foster ES | 8/31/2022 | 126,385 | \$113,335,749 | \$88,114,851 | \$25,118,559 | 40.54% | \$697 | DBB | 90% | 5.56% | TBD | TBD | 4/25/2023 | 5/9/2023 | TBD | TBD | TBD | | TBD | | | | | 60% CD submittal and 90% CD submittal included no additional value management. |
| Watertown | Watertown HS | 3/2/2022 | 258,914 | \$201,461,673 | \$138,651,235 | \$45,309,315 | 49.33% | \$536 | DBB | 90% | 10.97% | TBD | TBD | 4/26/2023 | 5/10/2023 | TBD | TBD | TBD | | TBD | | | | | City Council voted 7/12/2022 to transfer \$4.175M from FY2022 budget surplus to High School Stabilization Fund for a total High School Stabilization Fund of \$6.1M. 90% CD submittal included no additional value engineering. |
| Lawrence | Francis M Leahy ES | 10/27/2021 | 173,520 | \$103,740,911 | \$81,846,297 | \$61,290,298 | 80.00% | \$472 | DBB | 90% | 9.59% | TBD | TBD | 4/26/2023 | 5/10/2023 | TBD | TBD | TBD | | TBD | | | | | 90% CD submittal received 1/27/23. 90% CD submittal included no additional value management. |
| Norwood | Coakley MS | 3/2/2022 | 187,840 | \$150,028,844 | \$119,999,563 | \$46,259,251 | 54.34% | \$639 | CMR | 90% | 12.08% | TBD | TBD | 5/21/2023 | 6/30/2023 | W. T. Rich Company Inc. | TBD | TBD | | | TBD | | | | 90% CD submittal received 1/27/23. Potential additional funding will be pursued at Spring 2023 Town Meeting. |
| Webster | Bartlett JSHS | 3/2/2022 | 161,436 | \$101,417,044 | \$78,185,900 | \$53,453,799 | 80.00% | \$484 | DBB | DD | 20.69% | TBD | TBD | 7/7/2023 | 8/11/2023 | TBD | TBD | TBD | | TBD | | | | | 60% CD submittal anticipated 4/14/23. |
| Bristol-Plymouth | Bristol-Plymouth RVTHS | 10/27/2021 | 419,765 | \$305,567,432 | \$240,885,538 | \$125,569,759 | 62.25% | \$574 | DBB | 60% | 5.53% | TBD | TBD | 8/9/2023 | 8/16/2023 | TBD | TBD | TBD | | TBD | | | | | 90% CD submittal anticipated 4/28/23. |
| Northeast Metro | Northeast Metropolitan HS | 8/25/2021 | 386,630 | \$317,422,620 | \$244,041,092 | \$140,851,919 | 76.84% | \$631 | CMR | 60% | 15.20% | TBD | TBD | 9/14/2023 | 12/5/2023 | Gilbane Building Company | TBD | TBD | | | TBD | | | | 90% CD submittal anticipated 6/23/23. |
| Tyngsborough | Tyngsborough MS | 4/27/2022 | 112,784 | \$83,480,000 | \$65,980,571 | \$28,637,072 | 58.61% | \$585 | CMR | DD | 4.16% | TBD | TBD | 10/9/2023 | 12/13/2023 | Fontaine Bros. | TBD | TBD | | | TBD | | | | Potential additional funding will be pursued at Spring 2023 Town Meeting. 60% CD submittal anticipated 4/7/23. |
| Winchester | Lynch ES | 10/26/2022 | 103,523 | \$94,525,933 | \$67,674,862 | \$20,308,733 | 36.21% | \$654 | DBB | | | TBD | TBD | 10/13/2023 | 10/27/2023 | TBD | TBD | TBD | | TBD | | | | | Bid schedule may move to 2024. DD submittal anticipated 3/27/23. |
| Greater Fall River | Diman RVTHS | 12/15/2021 | 394,650 | \$293,479,760 | \$244,437,794 | \$148,671,938 | 79.77% | \$619 | CMR | DD | 22.32% | TBD | TBD | 10/18/2023 | 2/1/2024 | Suffolk Construction Company | TBD | TBD | | | TBD | | | | 60% CD submittal anticipated 5/25/23. |
| Spencer-East Brookfield Regional School District | David Prouty HS | 6/22/2022 | 126,823 | \$111,587,059 | \$91,367,674 | \$46,820,302 | 74.19% | \$720 | CMR | DD | 3.60% | TBD | TBD | 11/1/2023 | 11/15/2023 | Fontaine Bros. | TBD | TBD | | | TBD | | | | DD submittal received 3/3/23. |
| Count | 19 | | | Total | \$1,952,301,988 | | | | | | | Total | \$14.07 M | | | Total | \$9.04 M | | | Total | \$0.00 M | \$0.00 M | \$21.10 M | \$0.99 M | |

2022 - 2024 VE, Bid, and Appropriation Data

This spreadsheet is based in part on information provided by districts and their consultants. The data is fluid and subject to change. Please contact the districts for the most up to date information.

Data as of: 3/17/2023. Updates since 2/17/2023 in red.

| |
|--|
| Dark Green: Final GMP/Bid Received, Contract Executed, Additional Appropriation approved as needed |
| Light Green: Final GMP/Bid pending, Additional Appropriation approved based on estimates |
| Light Pink: Final GMP/Bid Received, Contract Executed, Additional Appropriation pending |
| White: Final GMP/Bid to be received, local funding secured. |
| Blue Italics: MSBA Board approved project. Next step is for City/Town to secure local funding for the project. |

PS&B: Project Scope and Budget approval date by MSBA Board of Directors
 FSB: Filed Subbids for Design Bid Build Methodology and Trade Contractors for Construction Manager at Risk Methodology
 GMP: Guaranteed Maximum Price (CMR only)

2024 Bid Information

| District | School | Project Scope & Budget Approval | Gross Square Footage (GSF) | Total Project Budget | Construction Budget (excludes all soft costs and contingencies) | Maximum Total Facilities Grant | Reimbursement Rate with incentives | Estimated Construction Budget/ GSF | Project Delivery Method | Progress through Design Phase | Approx. VE % to date, as available | FSB Variance (millions) | FSB % variance | FSB Received/ Anticipated | General Bids/GMP Received/ anticipated | CM/GC | GMP/Bid Variance (millions) | GMP/BID% variance | Bid Construction Cost/GSF | \$/SF Increase/ Decrease | Appropriation expected/ amount (millions) | Appropriation Failed (millions) | Appropriation Passed (millions) | Use of Other Funds (millions) | Status |
|--------------|-------------------------|---------------------------------|----------------------------|----------------------|---|--------------------------------|------------------------------------|------------------------------------|-------------------------|-------------------------------|------------------------------------|-------------------------|-----------------|---------------------------|--|---------------------------|-----------------------------|-------------------|---------------------------|--------------------------|---|---------------------------------|---------------------------------|-------------------------------|---|
| Haverhill | Consentino MS | 10/26/2022 | 183,128 | \$159,944,154 | \$125,097,100 | \$81,988,724 | 80.00% | \$683 | DBB | | | TBD | TBD | 2/15/2024 | 3/8/2024 | TBD | TBD | TBD | | | TBD | | | | DD submittal anticipated 6/1/23. |
| Wakefield | Wakefield Memorial High | 12/21/2022 | 259,847 | 275,250,903 | \$224,237,739 | 64,984,456 | 53.14% | \$863 | CMR | | | TBD | TBD | 5/30/2024 | 6/28/2024 | Bond Brothers, Inc. | TBD | TBD | | | TBD | | | | Town Meeting 1/28/23 and Ballot Question 3/11/23 passed. DD submittal anticipated 8/7/23. |
| Brookline | John R. Pierce School | 12/21/2022 | 246,123 | 211,915,958 | \$168,322,660 | 37,839,511 | 35.55% | \$684 | CMR | | | TBD | TBD | 10/31/2024 | 12/13/2024 | Consigli Construction Co. | TBD | TBD | | | TBD | | | | Proposed Town Meeting 5/8/23 and proposed Ballot Question 5/22/23. DD submittal anticipated 11/17/23. |
| Count | 3 | | | Total | \$517,657,499 | | | | | | | Total | \$0.00 M | | | Total | \$0.00 M | | | Total | \$0.00 M | \$0.00 M | \$0.00 M | \$0.00 M | |