

MEMORANDUM

TO: Board of Directors, Massachusetts School Building Authority
FROM: James A. MacDonald, First Deputy Treasurer, Interim Chief Executive Officer
John K. McCarthy, Executive Director/Deputy Chief Executive Officer
DATE: February 8, 2017
RE: Statement of Interest for Core Program – 2016
Recommendations for Invitations to Eligibility Period

The Massachusetts School Building Authority (the “MSBA”) opened the 2016 Statement of Interest (the “SOI”) filing period on January 8, 2016. The filing deadline for the Core Program was April 8, 2016, with 89 SOIs submitted for consideration.¹ Of the 89 SOIs submitted, 42 were designated as the priority school by the District. Beginning April 2016, the MSBA conducted its due diligence on the SOIs that were submitted for the Core Program, as outlined in **Attachment A**, SOI Process Overview for Core Program, and as noted below.

- Review SOI submission for completeness – votes, signatures and support documentation;
- Review SOI submissions and accompanying documents for content; and
- Conduct senior study visits, if required.

As discussed with the Board during the process and most recently at the December 14, 2016 Facilities Assessment Subcommittee meeting, the MSBA has now concluded its due diligence for the 2016 SOIs, and is recommending that the Board vote to invite the 17 Districts and schools listed below and found in **Attachment B** into the Eligibility Period.

Upon approval by the Board, each District and school is invited into the Eligibility Period with a specified effective date for commencement of the 270-day Eligibility Period. As part of its due diligence, MSBA staff has discussed the Eligibility Period requirements and the specific funding timelines with Districts. The Districts are aware of the effective dates for commencement of Eligibility Period as found below.

Attachment C of this memorandum lists the names of the remaining 49 Districts and 72 schools that submitted an SOI in 2016, but are not being considered for an invitation into the MSBA’s grant program.

¹ The filing deadline for the Accelerated Repair Program (the “ARP”) was February 12, 2016 with 61 SOIs submitted. Invitations into the ARP were concluded at the July 20, 2016 Board of Directors Meeting and 25 districts, representing 45 projects were invited into the ARP.

Recommended Invitation for Commencement of Eligibility Period on March 1, 2017

District	School	Age of Existing Building	Grade Configuration
Bridgewater-Raynham Regional School District	George H. Mitchell Elementary School	1997	PK-3
Leicester	Leicester Middle School	1961	6-8
Millbury	Raymond E. Shaw Elementary School	1975	4-6
Westborough	Anne E. Fales Elementary School	1963	K-3

Recommended Invitation for Commencement of Eligibility Period on April 3, 2017

District	School	Age of Existing Building	Grade Configuration
Acton-Boxborough Regional School District	CT Douglas Elementary School	1965	K-6
Easton	Center Elementary School	1952	K-2
Gloucester	East Gloucester Elementary School	1984	K-5
Rockland	Jefferson Elementary School	1923	K-5
Sharon	High School	1956	9-12

Recommended Invitation for Commencement of Eligibility Period on May 1, 2017

District	School	Age of Existing Building	Grade Configuration
Fitchburg	Crocker Elementary School	1964	PREK-4
Gardner	Waterford Street Elementary School	1957	K-2
Lawrence	Oliver Partnership School	1917	1-5
Orange	Dexter Park School	1951	PREK, 3-4

Recommended Invitation for Commencement of Eligibility Period on June 1, 2017

District	School	Age of Existing Building	Grade Configuration
Braintree	South Middle School	1956	6-8
Nauset Regional School District	Nauset Regional High School	1970	9-12
Springfield	William N. DeBerry Elementary School	1951	K-5
Worcester	Doherty Memorial High School	1966	9-12

Attachment B - 2016 Statement of Interest Board Memo

DISTRICT	SCHOOL NAME	YEAR BUILT/ YEAR(S) OF RENO (R)/ ADD (A)	GRADES SERVED	SCHOOL TYPE	CURRENT ENROLLMENT	BUILDING GROSS SF	MSBA CHECK SECTION 8 PRIORITIES
Orange	Dexter Park School	1951	3 - 6	ES	341	48,924	1, 2, 5, 7
Bridgewater-Raynham Regional School District	George H. Mitchell Elementary School	1997	PREK - 3	ES	1042	126,000	1, 4, 5, 7
Springfield	William N. Deberry Elementary School	1951	K - 5	ES	299	48,800	1,5, 7
Sharon	Sharon High School	1956	9 - 12	HS	1139	165,499	2, 3, 4, 5, 7
Worcester	Doherty Memorial High School	1966	9 - 12	HS	1486	168,126	2, 3, 5, 7
Braintree	South Middle School	1956	6 - 8	MS	667	70,364	2, 4
Lawrence	Oliver Partnership School	1917	1 - 5	ES	517	191,244	2, 4, 5, 7
Westborough	Annie E. Fales Elementary School	1963	K - 3	ES	316	50,675	2, 4, 5, 7
Rockland	Jefferson Elementary School	1923	K - 5	ES	384	66,508	2, 4, 5,7
Acton-Boxborough Regional School District	CT Douglas Elementary School	1965	K - 6	ES	476	46,300	2, 5, 7
Gloucester	East Gloucester Elementary School	1984	K - 5	ES	249	28,950	2, 5, 7
Easton	Center School	1952	K - 2	ES	270	33,918	2,4,5,7
Millbury	Raymond E. Shaw Elementary School	1975	4 - 6	ES	414	75,986	2,4,5,7
Nauset Regional School District	Nauset Regional High School	1970	9 - 12	HS	965	178,000	2,5,7
Leicester	Middle School	1961	6 - 8	MS	427	66,448	5, 7
Gardner	Waterford Street Elementary School	1957	K - 2	ES	440	72,538	5,7
Fitchburg	Crocker Elementary School	1964	PREK - 4	ES	583	74,475	5,7

Attachment C: 2016 Statement of Interest Board Memo

District	School	MSBA Section 8 Statutory Priorities Check	MSBA Due Diligence Findings
Acton Boxborough	Gates Elementary School	2,5,7	Not district priority, recommending priority SOI
Acton Boxborough	Luther Conant Elementary School	2,5,7	Not district priority, recommending priority SOI
Athol-Royalston	Athol High School	5	Not district priority, active district CORE project, Low NS Rank
Bedford	John Glenn Middle School	4	Not district priority, Low NS Rank
Bedford	Lt Elezer Davis Elementary School	2,4	Alternative exists, Low NS Rank
Bristol-Plymouth	Bristol-Plymouth VTHS	5	Deficiencies not among highest most needy - urgent
Burlington	Burlington High School	5,7	Deficiencies not among highest most needy - urgent
Dennis-Yarmouth	Marguerite E. Small ES	5	Not district priority, active district CORE project, Low NS Rank
Dennis-Yarmouth	Wixon Middle School	5	Not district priority, active district CORE project, Low NS Rank
Dracut	Brookside Elementary School	5	Not district priority, Low NS Rank
Dracut	George H. Englesby Intermediate School	5	Not district priority, Low NS Rank
Dracut	Joseph A Campbell Elementary School	5,7	Deficiencies not among highest most needy - urgent
Dudley-Charlton	Shepherd Hill RHS	5,7	Deficiencies not among highest most needy - urgent
East Longmeadow	East Longmeadow High School	3,5,7	Deficiencies not among highest most needy - urgent
Easton	Moreau Hall School	7	Not district priority, recommending priority SOI
Easton	Parkview Elementary School	2,7	Not district priority, recommending priority SOI
Everett	Everett HS	4	Deficiencies not among highest most needy - urgent
Fitchburg	Goodrich Kindergarten	3,5	Not district priority, recommending priority SOI
Fitchburg	South Street Elementary	5	Not district priority, recommending priority SOI, Low NS Rank
Gloucester	Beeman Memorial Elementary School	7	Not district priority, active district CORE project, recommending priority SOI
Gr Fall River	Diman RVTHS	5	Deficiencies not among highest most needy - urgent
Greater Lawrence	Greater Lawrence RVTHS	5	Recently completed project at faculty, Low NS Rank
Hampden Wilbraham	Thorton Burgess Middle School	5,7	Not district priority
Hampden Wilbraham	Wilbraham Elementary School	5	Deficiencies not among highest most needy - urgent
Hull	Hull High School	5	Not district priority, Low NS Rank
Hull	Memorial Middle School	5	Deficiencies not among highest most needy - urgent
Leicester	Leicester Memorial Elem	5,7	Not district priority, recommending priority SOI
Leicester	Leicester Primary School	5	Not district priority, recommending priority SOI
Lincoln	Lincoln School	5,7	Deficiencies not among highest most needy - urgent
Lynn	Tracy Elementary School	2,4,5,7	District not ready to proceed
Martha's Vineyard	Martha's Vineyard Reg HS	5	Deficiencies not among highest most needy - urgent
Medfield	Dale Street School	5,7	Active district ARP, Low NS Rank
Newton	Lincoln-Eliot Elementary School	5,7	Not district priority, active district CORE project, Low NS Rank
Northbridge	Northbridge Middle	5	Not district priority, active district CORE project
Northbridge	Northbridge Elementary	5	Not district priority, active district CORE project, Low NS Rank
Northeast Metro	Northeast Metro RVHS	3,5,7	Deficiencies not among highest most needy - urgent
Norwood	Dr. Philip O. Coakley MS	5	District not ready to proceed
Peabody	William A Welch Sr	5	Not district priority, active district CORE project, Low NS Rank
Peabody	John E Burke	5	Not district priority, active district CORE project
Peabody	Center	5,7	Not district priority, active district CORE project, Low NS Rank
Quincy	Squantum	5	Not district priority, active CORE project, Low NS Rank
Revere	Revere High School	2,4,5,7	Deficiencies not among highest most needy - urgent
Rockland	Memorial Park Elementary School	5,7	Not district priority, recommending priority SOI
Salem	Salem High	5	Deficiencies not among highest most needy - urgent
Somerset	Somerset Middle School	5	Deficiencies not among highest most needy - urgent
South Shore	So Shore Voc Tech High	5	Active ARP underway at facility
Spencer East Brookfield	David Prouty High School	5,7	Deficiencies not among highest most needy - urgent
Springfield	Daniel B. Brunton Elementary School	2,5	Active ARP underway at facility
Springfield	Gerena ES	5	Not district priority, active district CORE Project, recommending priority SOI
Springfield	Homer Street ES	5,7	Not district priority, active district CORE project, recommending priority SOI
Stoneham	Stoneham HS	5	Deficiencies not among highest most needy - urgent
Stoughton	South Elementary	5	Not district priority, active district CORE project
Tewksbury	L.F. Dewing Elementary School	5	Not district priority, active district CORE project
Tewksbury	North Street	5,7	Not district priority, active district CORE project
Tri County	Tri County RVTHS	5	Active ARP underway at facility
Tyngsborough	Tyngsborough MS	5,7	Deficiencies not among highest most needy - urgent
Wakefield	Wakefield Memorial High School	3,5,7	Deficiencies not among highest most needy - urgent
Walpole	Eleanor N. Johnson Middle School	5,7	Not district priority, Low NS Rank
Walpole	Bird Middle School	5,7	Not district priority
Walpole	Walpole High School	5,7	Deficiencies not among highest most needy - urgent
Watertown	Watertown High	5,7	Deficiencies not among highest most needy - urgent
Webster	Bartlett Jr Sr HS	5	Deficiencies not among highest most needy - urgent

District	School	MSBA Section 8 Statutory Priorities Check	MSBA Due Diligence Findings
Wellesley	John D Hardy	5	Active district ARP, Low NS Rank
Wellesley	Ernest F Upham	5	Not district priority, active district ARP, Low NS Rank
Wellesley	Hunnewell	5	Not district priority, active district ARP, Low NS Rank
Westfield	Westfield High	7	Not district priority, active district CORE project
Westfield	Westfield Voc Tech High	5	Not district priority, active district CORE project
Whitman Hanson	Hanson Middle School	5	Not district priority
Whitman-Hanson	Maquan Elementary	5,7	Deficiencies not among highest most needy - urgent
Whittier	Whittier RVTHS	5	Deficiencies not among highest most needy - urgent
Worcester	East Middle School	5	Not district priority, active district CORE projects, recommending priority SOI
Worcester	Burncoat Senior High	3,5	Not district priority, active district CORE projects, recommending priority SOI

Exhibit A

2016 SOI Invitations to Eligibility Period

District	School	Age of Existing Building	Grade Configuration	2015-2016 Enrollment	Existing Square Footage	Eligibility Period Commencement Date
Acton-Boxborough Regional School District	CT Douglas Elementary School	1965	K-6	476	46,300	April 3, 2017
Braintree	South Middle School	1956	6-8	667	70,364	June 1, 2017
Bridgewater-Raynham Regional School District	George H. Mitchell Elementary School	1997	PK-3	1,042	126,000	March 1, 2017
Easton	Center School	1952	K-2	270	33,918	April 3, 2017
Fitchburg	Crocker Elementary School	1964	PK-4	583	74,475	May 1, 2017
Gardner	Waterford Street Elementary School	1957	K-2	440	72,538	May 1, 2017
Gloucester	East Gloucester Elementary School	1984	K-5	249	28,950	April 3, 2017
Lawrence	Oliver Partnership School	1917	1-5	517	191,244	May 1, 2017
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Sharon	Sharon High School	1956	9-12	1,139	165,499	April 3, 2017
Springfield	William N. Deberry School	1951	K-5	299	48,800	June 1, 2017
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