

MEMORANDUM

TO: Board of Directors, Massachusetts School Building Authority
FROM: James A. MacDonald, First Deputy Treasurer, Chief Executive Officer
John K. McCarthy, Executive Director/Deputy Chief Executive Officer
DATE: December 6, 2017
RE: Statement of Interest for Core Program – 2017
Recommendations for Invitations to Eligibility Period

The Massachusetts School Building Authority (the “MSBA”) opened the 2017 Statement of Interest (the “SOI”) filing period on January 6, 2017. The filing deadline for the Core Program was April 7, 2017, with 83 SOIs submitted for consideration.¹ Of the 83 SOIs submitted, 42 were designated as the priority school by the District. Beginning April 2017, the MSBA conducted its due diligence on the SOIs that were submitted for the Core Program, as outlined in **Attachment A**, SOI Process Overview for Core Program, and as noted below.

- Review SOI submission for completeness – votes, signatures and support documentation;
- Review SOI submissions and accompanying documents for content; and,
- Conduct senior study visits, if required.

As discussed with the Board during the process and most recently at the November 29, 2017 Facilities Assessment Subcommittee meeting, the MSBA has now concluded its due diligence for the 2017 SOIs, and is recommending that the Board vote to invite the 15 Districts and schools listed below and found in **Attachment B** into the Eligibility Period.

Upon approval by the Board, each District and school is invited into the Eligibility Period with a specified effective date for commencement of the 270-day Eligibility Period. As part of its due diligence, MSBA staff has discussed the Eligibility Period requirements and the specific funding timelines with Districts. The Districts are aware of the effective dates for commencement of Eligibility Period as found below.

Attachment C of this memorandum lists the names of the remaining 47 Districts and 67 schools that submitted an SOI in 2017, but are not being considered for an invitation into the MSBA’s grant program.

¹The filing deadline for the Accelerated Repair Program (the “ARP”) was February 17, 2017 with 73 SOIs submitted. Invitations into the ARP were concluded at the June 28, 2017 Board of Directors meeting and 20 districts, representing 36 projects were invited into the ARP.

Recommended Invitation for Commencement of Eligibility Period on April 2, 2018

District	School	Age of Existing Building	Grade Configuration
Lawrence	Francis M. Leahy Elementary School	1922	K-5
Medfield	Dale Street Elementary School	1941	4-5
Watertown	Watertown High School	1929	9-12
Wellesley	Ernest F. Upham Elementary School	1957	K-5

Recommended Invitation for Commencement of Eligibility Period on May 1, 2018

District	School	Age of Existing Building	Grade Configuration
Andover	West Elementary School	1951	K-5
Ashland	David Mindess Elementary School	1954	3-5
Somerset	Somerset Middle School	1965	6-8
Swampscott	Hadley Elementary School	1911	K-4

Recommended Invitation for Commencement of Eligibility Period on June 1, 2018

District	School	Age of Existing Building	Grade Configuration
Groton-Dunstable Regional School District	Florence Roche School	1951	K-4
Northeast Metropolitan Regional Vocational School District	Northeast Metropolitan Regional Vocational High School	1970	9-12
Randolph	Elizabeth G. Lyons Elementary School	1953	K-5
Westwood	Paul Hanlon Elementary School	1951	K-5

Recommended Invitation for Commencement of Eligibility Period on July 2, 2018

District	School	Age of Existing Building	Grade Configuration
Boston	Carter Development School	1971	7-12
Bristol-Plymouth Regional Vocational Technical School District	Bristol-Plymouth Regional Technical School	1972	9-12
Greater Fall River Regional Vocational School District	Diman Regional Vocational Technical High School	1968	9-12

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DISTRICT	SCHOOL NAME	YEAR BUILT	GRADES SERVED	SCHOOL TYPE	CURRENT ENROLLMENT	BUILDING GROSS SF	MSBA CHECK SECTION 8 PRIORITIES
Ashland	David Mindess Elementary School	1954	3-5	ES	620	96,233	2, 4, 5, 7
Lawrence	Francis M. Leahy Elementary School	1922	K-5	ES	484	45,158	2, 4, 5, 7
Randolph	Elizabeth G. Lyons Elementary School	1953	K-5	ES	296	38,003	2,5, 7
Andover	West Elementary School	1951	K-5	ES	636	94,000	2,5, 7
Medfield	Dale Street Elementary School	1941	4-5	IS	369	53,029	2,5, 7
Westwood	Paul Hanlon Elementary School	1951	K-5	ES	222	30,000	2,5, 7
Swampscott	Hadley Elementary School	1911	K-4	ES	297	56,600	2,5, 7
Notheast Metropolitan Regional Vocational School District	Northeast Metropolitan Regional Vocational High School	1970	9-12	VTHS	1261	211,325	3, 5, 7
Watertown	Watertown High School	1929	9-12	HS	662	162,000	3, 5, 7
Bristol-Plymouth Regional Vocational Technical High School	Bristol-Plymouth Regional Vocational Technical High School	1972	9-12	VTHS	1303	212,000	5
Somerset	Somerset Middle School	1965	6-8	MS	616	128,400	5
Greater Fall River Regional Vocational School District	Diman Regional Vocational Technical High School	1968	9-12	VTHS	1395	295,600	5,7
Groton-Dunstable Regional School District	Florence Roche School	1951	K-4	ES	478	69,468	5,7
Boston	Carter Development School	1971	7-12	HS	29	13,583	5,7
Wellesley	Ernest F. Upham Elementary School	1957	K-5	ES	222	36,474	5, 7

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DISTRICT	SCHOOL NAME	MSBA CHECK SECTION 8 PRIORITIES	MSBA Due Diligence Findings
Acton-Boxborough Regional School District	Gates Elementary School	2,5,7	Not district priority, SOI under consideration by district consolidation, active district CORE project, high 2010 Needs Survey score
Acton-Boxborough Regional School District	Luther Conant Elementary School	2,5,7	Not district priority, SOI under consideration by district consolidation, active district CORE project, high 2010 Needs Survey score
Ashland	Henry E. Warren Elementary School	2,4,5	Not district priority, recommending district priority SOI
Ashland	William Pittaway Elementary School	5	Not district priority, recommending district priority SOI
Blackstone-Millville Regional School District	Blackstone-Millville Regional High School	5	Active district ARP project, high 2010 Needs Survey score
Brookline	Michael Driscoll School	5	Not district priority, active district CORE project, high 2010 Needs Survey score
Burlington	Burlington High School	5	Deficiencies not among highest most needy-urgent
Cambridge	John M. Tobin School	4,5	Deficiencies not among highest most needy-urgent
Chelmsford	Chelmsford High School	5	Deficiencies not among highest most needy-urgent
Concord	Concord Middle School	5	Deficiencies not among highest most needy-urgent
Dennis-Yarmouth Regional School District	N.H. Wixon Middle School	5	Not district priority, SOI under consideration by district consolidation, active district CORE project, high 2010 Needs Survey score
Dennis-Yarmouth Regional School District	Marguerite E. Small Elementary School	5	Not district priority, active district CORE project, high 2010 Needs Survey score
Dracut	Joseph A. Campbell Elementary School	5,7	Deficiencies not among highest most needy-urgent
Dracut	George H. Englesby Intermediate School	5	Not district priority, high 2010 Needs Survey score
Dracut	Brookside Elementary School	5	Not district priority, high 2010 Needs Survey score
Dudley-Charlton Regional School District	Shepherd Hill Regional High School	5,7	Deficiencies not among highest most needy-urgent
East Longmeadow	East Longmeadow High School	5,7	Deficiencies not among highest most needy-urgent
Easton	Moreau Hall Elementary School	7	Not district priority, SOI under consideration by district consolidation, active district CORE project, high 2010 Needs Survey score
Easton	Parkview Elementary School	7	Not district priority, SOI under consideration by district consolidation, active district CORE project, high 2010 Needs Survey score
Everett	Everett High School	4	Not district priority SOI, active district CORE project, high 2010 Needs Survey score

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DISTRICT	SCHOOL NAME	MSBA CHECK SECTION 8 PRIORITIES	MSBA Due Diligence Findings
Freetown-Lakeville Regional School District	Assawompset Elementary School	5	Deficiencies not among highest most needy-urgent
Haverhill	Consentino Middle School	2,5	Deficiencies not among highest most needy-urgent
Hingham	William L. Foster Elementary School	5	Deficiencies not among highest most needy-urgent
Hopkinton	Elmwood School	5	Not district priority, active district CORE project, high 2010 Needs Survey score
Hull	Memorial Middle School	5	Deficiencies not among highest most needy-urgent
Hull	Hull High School	5	Not district priority, high 2010 Needs Survey score
Leicester	Leicester Memorial Elementary School	5,7	Not district priority, SOI under consideration by district consolidation, active district CORE project, high 2010 Needs Survey score
Leicester	Leicester Primary School	5,7	Not district priority, SOI under consideration by district consolidation, active district CORE project, high 2010 Needs Survey score
Longmeadow	Glenbrook Middle School	5,7	Deficiencies not among highest most needy-urgent
Longmeadow	Williams Middle School	5	Not district priority, high 2010 Needs Survey score
Martha's Vineyard Regional School District	Martha's Vineyard Regional High School	5	Deficiencies not among highest most needy-urgent
Medford	Medford Vocational Technical High School	5	Deficiencies not among highest most needy-urgent
Medford	Medford High School	5	Not district priority, high 2010 Needs Survey score
Newton	Lincoln-Eliot Elementary School	5	Not district priority, active district CORE project, high 2010 Needs Survey score
Norfolk County Agricultural School District	Norfolk County Agricultural High School	5	Deficiencies not among highest most needy-urgent
North Adams	Greylock Elementary School	5,7	Deficiencies not among highest most needy-urgent
North Andover	North Andover Middle School	2,7	Deficiencies not among highest most needy-urgent
North Attleborough	North Attleborough High School	2,3,5,7	Deficiencies not among highest most needy-urgent
Peabody	Captain Samuel Brown Elementary School	2	District not ready to proceed
Peabody	William A. Welch Sr. Elementary School	5	Not district priority, active district ARP project, high 2010 Needs Survey score

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DISTRICT	SCHOOL NAME	MSBA CHECK SECTION 8 PRIORITIES	MSBA Due Diligence Findings
Peabody	John E. Burke Elementary School	5	Not district priority, active district ARP project, other district SOI in FRR category, high 2010 Needs Survey score
Peabody	Center Elementary School	5,7	Not district priority, active district ARP project, high 2010 Needs Survey score
Quincy	Squantum Elementary School	5	Not district priority, active district ARP project, active district CORE project, high 2010 Needs Survey score
Revere	Revere High School	2,5,7	Deficiencies not among highest most needy-urgent
Rockland	Memorial Park Elementary School	4	Not district priority, SOI under consideration by district consolidation, active district CORE project, high 2010 Needs Survey score
Salem	Horace Mann Laboratory School	2,5	Deficiencies not among highest most needy-urgent
Salem	Salem High School	5	Not district priority, high 2010 Needs Survey score
South Shore Regional Vocational Technical School District	South Shore Regional Vocational Technical High School	5	Deficiencies not among highest most needy-urgent
Springfield	Homer Street Elementary School	5,7	Not district priority, SOI under consideration by district consolidation, active district ARP projects, active district CORE project
Springfield	Lincoln Elementary School	5,7	Not district priority, SOI under consideration by district consolidation, active district ARP project(s), active district CORE project(s), high 2010 Needs Survey score
Stoneham	Stoneham High School	5	Deficiencies not among highest most needy-urgent
Stoughton	South Elementary School	7	Not district priority, active district ARP project, active district CORE project, high 2010 Needs Survey score
Swampscott	Swampscott Middle School	5	Not district priority, high 2010 Needs Survey score
Tyngsborough	Tyngsborough Middle School	2,5,7	Deficiencies not among highest most needy-urgent
Wakefield	Wakefield Memorial High School	3,5	Deficiencies not among highest most needy-urgent
Walpole	Walpole High School	5,7	Deficiencies not among highest most needy-urgent
Walpole	Eleanor N. Johnson Middle School	5	Not district priority, high 2010 Needs Survey score
Walpole	Bird Middle School	5	Not district priority, other district SOI in FRR category, high 2010 Needs Survey score
Webster	Bartlett Junior/Senior High School	5	Deficiencies not among highest most needy-urgent
Wellesley	John D. Hardy Elementary School	5	Not district priority, other district SOI in FRR category, high 2010 Needs Survey score

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Wellesley	Hunnewell Elementary School	5	Not district priority, high 2010 Needs Survey score
Westfield	Westfield Vocational Technical High School	5	Not district priority, active district CORE project
Whittier Regional Vocational Technical School District	Whittier Regional Vocational Technical High School	5,7	Deficiencies not among highest most needy-urgent
Winchester	Muraco Elementary School	5	Not district priority, active district CORE project, high 2010 Needs Survey score
Winchester	Lynch Elementary School	5	Not district priority, active district CORE project, high 2010 Needs Survey score
Worcester	Burncoat Senior High School	5	MSBA's current district involvement sufficient at this time
Worcester	Worcester East Middle School	5	Not district priority, active district ARP projects, active district CORE projects, high 2010 Needs Survey score

Exhibit A

2017 SOL Invitations to Eligibility Period

District	School	Age of Existing Building	Grade Configuration	2016-2017 Enrollment	Existing Square Footage	Eligibility Period Commencement Date
Andover	West Elementary School	1951	K-5	636	94,000	May 1, 2018
Ashland	David Mindess Elementary School	1954	3-5	620	96,233	May 1, 2018
Boston	Carter Development School	1971	7-12	29	13,583	July 2, 2018
Bristol-Plymouth Regional Vocational Technical School District	Bristol-Plymouth Regional Technical School	1972	9-12	1,303	211,825	July 2, 2018
Greater Fall River Regional Vocational School District	Diman Regional Vocational Technical High School	1968	9-12	1,395	295,600	July 2, 2018
Groton-Dunstable Regional School District	Florence Roche School	1951	K-4	478	69,468	June 1, 2018
Lawrence	Francis M. Leahy Elementary School	1922	K-5	484	45,158	April 2, 2018
Medfield	Dale Street Elementary School	1941	4-5	369	53,029	April 2, 2018
Northeast Metropolitan Regional Vocational School District	Northeast Metropolitan Regional Vocational High School	1970	9-12	1,261	211,325	June 1, 2018
Randolph	Elizabeth G. Lyons Elementary School	1953	K-5	296	38,003	June 1, 2018
Somerset	Somerset Middle School	1965	6-8	616	128,400	May 1, 2018
Swampscott	Hadley Elementary School	1911	K-4	297	56,600	May 1, 2018
Watertown	Watertown High School	1929	9-12	662	165,000	April 2, 2018
Wellesley	Ernest F. Upham Elementary School	1957	K-5	222	36,500	April 2, 2018
Westwood	Paul Hanlon Elementary School	1951	K-5	222	34,280	June 1, 2018